

Directions: If you are a vendor who is interested in providing services to Utah Charter Schools, please complete this form and send it to:

Melinda Fatani
Education Specialist
Utah State Office of Education
P.O. Box 144200
Salt Lake City, UT 84111-4200

(801) 538-7646 Office
(801) 450-5129 Cell
(801) 538-7729 Fax
melinda.fatani@schools.utah.gov

The information you submit will be posted to the Charter School Service Directory website.

Company Name: FirstWest Benefit Solutions

**Address: 1139 South Orem Blvd
Orem, UT 84058**

Phone Number: (801) 224-9600

Website: www.fwbs.com

Check each category you would like your information to be included in:

☐ Accounting
☐ Assessment
☐ Business Management
☐ Charter School Support
☐ Classroom Materials
☐ Computer Services
☐ Curriculum
☐ Custodial Services
☒ Employee Benefits
☐ Equipment
☐ Facilities
☐ Food Services
☐ Furniture
☐ Grant Writing
☐ Information Technology
☒ Insurance
☐ Legal Services
☐ Lenders
☐ Library
☐ Maintenance
☐ Payroll
☐ School Lunch

☐ Security
☐ Snow Removal
☐ Software
☐ Special Education Services
☐ Transportation
☐ Uniforms
☐ Yard Care
☐ Other- Please List:

For each selected category, provide name and contact information for the appropriate company associate:

**Don Garlitz, RHU
(801) 224-9600
Don.garlitz@fwbs.com**

Provide a short summary of the types of services your company provides (100 words or less):

FirstWest consults with over 300 Utah-based employers to help design, implement, and manage employee benefit programs including health insurance, retirement plans, wellness programs, and other employee benefits. As a consulting firm, we offer human resource support, recruiting and hiring tools, and strong evidence-based strategic planning based on the results of our proprietary Utah Employee Benefits Study.

Briefly describe your experience with charter schools, including a list of any charter schools in Utah you have provided services for:

**Mountainville Academy, client since 2006
Noah Webster Academy, client since 2007**

Please list any other educational entities you have worked for:

Nebo School District
Wasatch Academy
Maple Lake Academy
Ascent, Inc.
Mountainland Head Start